



ASX Announcement

**Small Holdings Sale Facility**

On 14 July 2014 Sihayo Gold Ltd (Company) offered a share sale facility (Facility) to eligible shareholders with shares valued at less than A\$500 or the equivalent.

Following expiry of the notice period, 1,574 shareholders representing 7,609,763 shares took advantage of this Facility.

The company previously announced an expected date of 12 September to post proceeds of the sale of these shares to participating shareholders.

The sale of these shares is not yet complete and The Company now expects proceeds of the sale to be dispatched to participating shareholders by 26 September.

The Company will provide a further update upon completion of the sale.

Sincerely,

A handwritten signature in black ink, appearing to read "Daniel Nolan", is written over a horizontal dotted line.

Daniel Nolan  
Director/Company Secretary.  
12/9/14