



ASX Announcement

**Small Holdings Sale Facility**

On 14 July 2014 Sihayo Gold Ltd (Company) offered a share sale facility (Facility) to eligible shareholders with shares valued at less than A\$500 or the equivalent.

The company previously announced an expected date of 26 September to post proceeds of the sale of these shares to participating shareholders.

The final settlement for the sale of these shares was completed on 26 September.

The Company expects proceeds of the sale to be dispatched to participating shareholders later this week ending 3 October.

Sincerely,

A handwritten signature in black ink, appearing to read "Daniel Nolan", is written over a horizontal dotted line.

Daniel Nolan  
Director/Company Secretary.  
29/9/14