



ASX Announcement Ongoing Funding for Sihayo Project

The directors are pleased to announce that a convertible loan facility has been finalised with major shareholders, Provident Minerals Pte Ltd and PT Saratoga Investama Sedaya Tbk.

Each shareholder will lend USD 500,000 on the following terms:

- 12 month maturity
- 7% interest rate
- Convertible at option of the lender,
- priced at 70% 10 day VWAP.

Once again the Directors appreciate the continued support of long term major shareholders.

Daniel Nolan
Company Secretary.
13 March 2015