

ASX Announcement
Notification of Shortfall from Rights Issue

Sihayo Gold Limited (Company) confirms that the company's 1:11 Non Renounceable Rights Issue closed at 5pm WST on 10 October 2017.

The Company gives notice of shortfall of subscriptions as follows:

Total number of shares on offer	154,521,877
Total number of share entitlements validly applied for	17,660,391
Total number of additional shares applied for	3,267,431
Total value of shares validly applied for	\$292,989.82
Number of applications received	100
Number of remaining shortfall shares	133,594,055

The directors will now consider the issue of additional shortfall shares to selected investors. Following any allocation of additional shortfall shares the balance of remaining shortfall shares will be placed with Provident Minerals Pte Ltd as per the underwriting agreement.



Daniel Nolan
Company Secretary.
13 October 2017