

22 September 2009

Company Announcements Office Australian Stock Exchange Limited 4th Floor 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

COMPETENT PERSON STATEMENT

This announcement relates to the Competent Person Statement that was inadvertently omitted from this morning's capital raising release.

The following competent person statements should be read in conjunction with the release:

It is advised that in accordance with the Australian Stock Exchange Limited Listing Rule 5.6, the information in this report that relates to Exploration Results is based on information compiled by Mr Tony Martin who is a Member of the Australasian Institute of Mining and Metallurgy.

Mr Martin is the Chief Executive Officer of Oropa Limited. Mr Martin has sufficient experience which is relevant to the style of mineralisation and type of deposit which is under consideration and to the activity which Oropa is undertaking to qualify as a "Competent Person" as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Martin consents to the inclusion in this report of the matters based on information in the form and context in which it appears.

Yours faithfully OROPA LIMITED

TONY MARTIN

Chief Executive Officer