



## ASX ANNOUNCEMENT

### SIHAYO GOLD LIMITED COMPLETES \$5 MILLION PLACEMENT

22 March 2013

The Listing Manager  
Australian Stock Exchange  
Exchange Centre  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**RE: Sihayo Gold Limited completes \$5 million placement**

Sihayo Gold Limited (ASX: SIH, "Sihayo" or "the Company") is pleased to announce that it has received firm commitments for 45.455 million fully paid ordinary shares ("shares") at \$0.11 per share to raise \$5 million.

The placement was completed with very strong demand from existing major shareholders and a number of new Asian-based sophisticated investors.

Placement shares will be allotted today, settlement will take place 28<sup>th</sup> March 2013, with quotation on 2<sup>nd</sup> April 2013. The new shares to be issued under the placement will rank equally with existing ordinary shares in Sihayo from their date of issue.

**For further information about Sihayo or the capital raising, please contact:**

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