



30 October 2020

Dear Shareholders

IMPACT OF COVID-19 RESTRICTIONS ON THE COMPANY'S ANNUAL GENERAL MEETING

Sihayo Gold Limited (ASX:SIH) (**Company**) wishes to advise Shareholders that it is convening an annual general meeting of Shareholders to be held using virtual technology on Monday, 30 November 2020 at 10:00am (AEDT) (**Meeting**).

In light of the evolving COVID-19 pandemic and restrictions on indoor gatherings in place at the time of the Meeting, the Directors have made a decision that shareholders will not be able to attend the Meeting in person. Accordingly, shareholders will only be able to attend and participate in the Meeting by teleconference. Further, all resolutions will be decided on a poll. The poll will be conducted based on votes submitted by proxy and by Shareholders who have indicated that they intend to vote at the Meeting in accordance with the instructions below.

Accordingly, the Directors **strongly encourage all shareholders to lodge a directed proxy form prior to the Meeting, under which the Chair is appointed as your proxy to ensure the proxy will be in attendance at the Meeting.** If a person other than the Chair is appointed as proxy, the proxy will revert to the Chair in the absence of the appointed proxy holder's attendance at the Meeting.

If it becomes necessary or appropriate to make alternative arrangements to those set out in the Company's Notice of Meeting, the Company will notify Shareholders accordingly via the Company's website at www.sihayogold.com and the Company's ASX Announcements Platform at www.asx.com.au (ASX: SIH).

Shareholders will be able to participate in the Meeting by:

- (a) voting their Shares prior to the Meeting by lodging the proxy form attached to the Notice by no later than 10:00 am (AEDT) on Saturday, 28 November 2020; and
- (b) attending the Meeting online via a teleconference.

To access the virtual Meeting:

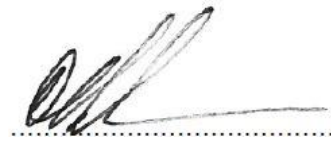
- (a) Open your internet browser and go to investor.automic.com.au.
- (b) Login with your username and password or click "**register**" if you haven't already created an account. **Shareholders are encouraged to create an account prior to the start of the Meeting to ensure there is no delay in attending the virtual Meeting.**
- (c) After logging in, a banner will be displayed at the top once the Meeting is open for registration, click on "**View**" when this appears.
- (d) Click on "**Register**" and follow the steps.
- (e) Click on the URL to join the webcast where you can view and listen to the virtual Meeting.

- (f) Once the Chair of the Meeting has declared the poll open for voting click on “**Refresh**” to be taken to the voting screen.
- (g) Select your voting direction and click “**confirm**” to submit your vote. **Note that you cannot amend your vote after it has been submitted.**

The situation regarding COVID-19 is constantly evolving and the Company is following the health advice of the Australian Government. Shareholders are encouraged to monitor the Company’s ASX announcements and website for any further update regarding the Meeting.

This announcement is authorised for release by the board of Sihayo Gold Limited.

Yours Sincerely

A handwritten signature in black ink, appearing to read 'DN', is written over a horizontal dotted line.

Danny Nolan
Director and Company Secretary