

MARKET RELEASE

24 April 2012

Sihayo Gold Limited

TRADING HALT

The securities of Sihayo Gold Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday 27 April 2012, or when the announcement is released to the market.

Security Code:

SIH

Jill Hewitt
Senior Adviser, Listings (Perth)



ASX Limited Perth, WA

Email: tradinghaltsperth@asx.com.au

Dear Sir/Madam.

Pursuant to Listing Rule 17.1 Sihayo Gold Limited requests the immediate implementation of a trading halt in the ordinary shares of the company until the commencement of trading on Thursday 26 April 2012, unless Sihayo requests it be lifted before that time.

The trading halt is requested pending an announcement re a placement of shares in the company.

Sihayo is not aware of any reason why the request should not be granted.

Daniel Nolan Company Secretary

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