

ASX ANNOUNCEMENT 21 APRIL 2009

SHARE PLACEMENT

RECENT ASX ANNOUNCEMENTS

Pungkut Gold Project: Positive Supreme Court Ruling

17 April 2009 Appendix 3B

24 March 2009

Results of General Meeting for Shareholders 24th March 2009

CORPORATE

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ABN: 77 009 241 374

BOARD OF DIRECTORS

Bruce Tomich - CEO Philip Christie - Director Misha Collins

Non-Executive

ASX Code: ORP



Company Announcements Office Australian Stock Exchange Limited 4th Floor, 20 Bridge Street SYDNEY NSW 2000

Dear Sir / Madam,

Notice Given Under Section 708A(5)(e) of the Corporations Act

On 17 April 2009 Oropa Ltd ("the Company") announced that it had authorised the placement of 14,487,461 fully paid ordinary shares ("Shares") at 1.3 cents each to raise \$188,337. The 14,487,461 shares had free attaching options issued on the basis of one free option for every two shares held.

The Company is pleased to advise that the placement was successfully concluded and the Shares were issued and allotted on 17 April 2009.

The Shares above are part of a class of securities quoted on ASX and may be subject to a subsequent offer for sale.

The Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act.

The Company issued the Shares above without a disclosure document to investors under Part 6D.2 of the Corporations Act.



The Company, as at the date of this notice, has complied with:

- 1. the provisions of Chapter 2M of the Corporations Act; and
- 2. section 674 of the Corporations Act.

There is no excluded information, as defined in sections 708A(7) and 708A(8) of the Corporations Act, as at the date of this notice.

Yours faithfully, **OROPA LIMITED**

BRUCE N TOMICH
Chief Executive Officer

Some M Jones