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Our Ref: D3786
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2 August 2024

The Manager
ASX Market Announcements Office
ASX Limited, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

FOR LODGEMENT ONLINE

Dear Manager

Notice of compulsory acquisition following takeover bid – Sihayo Gold Limited

We (together with Iffla Wade) act for Provident Aurum Pte. Ltd. (ARBN 677 030 885) (**Provident Aurum**) in relation to its off-market takeover bid for the ordinary shares in Sihayo Gold Limited (ACN 009 241 374) (**Sihayo**) that Provident Aurum does not already own.

In accordance with section 661B(1)(d) of the *Corporations Act 2001* (Cth), enclosed on behalf of Provident Aurum is a Form 6021 (*Notice of compulsory acquisition following takeover bid*).

The Form 6021 has been lodged today with the Australian Securities and Investments Commission.

Also enclosed is a copy of the covering letter to Sihayo shareholders under which the Form 6021 will be despatched.

Yours faithfully,



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www.jws.com.au

PROVIDENT AURUM PTE. LTD.

ARBN 677 030 885

(a company wholly owned by Provident Minerals Pte. Ltd.)

«Registration_Details_Line_1»
«Registration_Details_Line_2»
«Registration_Details_Line_3»
«Registration_Details_Line_4»
«Registration_Details_Line_5»

Provident Aurum Pte. Ltd.

80 Raffles Place
#54-01/02
UOB Plaza 1
Singapore 048624

5 August, 2024

Dear securityholder,

Provident Aurum's compulsory acquisition of shares in Sihayo

As you may be aware, Provident Aurum Pte. Ltd. (a company wholly owned by Provident Minerals Pte. Ltd.) (**Provident Aurum**) made an offer under its off-market takeover bid for all of the ordinary shares in Sihayo Gold Limited (ACN 008 624 691) (**Sihayo**) that it did not already own (**Offer**).

As at the date of this letter, Provident Aurum has a relevant interest in more than 90% of the ordinary shares in Sihayo, and it has acquired more than 75% of the ordinary shares in Sihayo that it offered to acquire under the Offer.

This letter is being sent to you as the Offer has now closed and you have not validly accepted the Offer before the date of this letter. If you have accepted the Offer recently, please disregard this letter.

Provident Aurum will now acquire the remaining shares in Sihayo in which it does not have a relevant interest, under the compulsory acquisition provisions of the *Corporations Act 2001* (Cth) (**Corporations Act**). The compulsory acquisition will be on the same terms as the Offer (that is, cash consideration of 0.225 cents per share).

On completion of the compulsory acquisition process, Provident Aurum will pay to Sihayo the consideration for your shares in Sihayo. Sihayo will give you notice as soon as practicable after it has received the consideration, and will advise as to how you may claim the consideration you are entitled to receive. Subject to the Corporations Act, the earliest this claims notice can be initiated is approximately five to six weeks from the date of this letter.

Please find enclosed an **ASIC Form 6021 – Notice of compulsory acquisition following takeover bid** (the **Compulsory Acquisition Notice**), which Provident Aurum is required to give you under the Corporations Act and sets out further information about the compulsory acquisition process and the rights available to you under the Corporations Act.

If you have any questions in relation to the Offer or the compulsory acquisition process, please call the Information Line Monday through Friday (excluding public holidays), between 8.30am and 7.00pm AEST on 1300 288 664 (within Australia) or +61 2 9698 5414 (international), or via email at hello@atomicgroup.com.au.

Yours faithfully,

Hari Gurung

Provident Aurum Pte. Ltd.

Director

Notice of compulsory acquisition following takeover bid

Notice

Description of class of securities to which the bid relates.

To each holder of:

FP ordinary shares

('Bid class Securities')

Name of target company

In

Name ('the Company')

SIHAYO GOLD LIMITED

ACN/ARBN/ARSN

009241374

Tick applicable box(es)

- and each holder of securities that will or may be converted into, or confer rights to be issued, in the next 6 weeks, securities to which the bid related
- and each holder of non-transferable securities issued under an employee incentive scheme referred to in paragraph 2.

1. Under a takeover bid offers were made by

Name of bidder

Provident Aurum Pte. Ltd.

in respect of the acquisition of Bid Class Securities in the company.

Tick one box

The offers

- closed
- Are scheduled to close

Date offers closed or are scheduled to close on

Date

02/08/2024

[DD/MM/YY]

2. You are, as at the date of this notice, the holder of one or more of the following

Tick applicable box(es).
(See subsection 661A(4) and 4A))

- securities in respect of which the takeover offer was made but have not accepted the offer, (If you have accepted the offer but have received this notice you do not need to do anything in response to this notice— the bidder will acquire your securities under the offer,)
- securities to which the bid related issued after the end of the offer period and before the date of this notice
- securities that will or may be converted into, or confer rights to be issued, in the next 6 weeks, securities to which the bid related
- securities issued under an employee incentive scheme to which restrictions on transfer apply under the company's constitution or the terms of issue, being

Description of securities

- The following securities in the bid class in which the bidder has a relevant interest

Description of securities

3. The bidder gives you notice under subsection 661B(1) of the Corporations Act 2001 ('the Act') that the bidder has become entitled pursuant to subsection

Tick one box

- 661 A(1)
- 661 A(3) of the Act to compulsorily acquire your securities and desires to acquire those securities.

-
- 4.** Under section 661D of the Act, you have the right, by notice in writing given to the bidder within one month after this notice is lodged with ASIC, to ask the bidder for a written statement of the names and addresses of everyone else the bidder has given this notice to.

Date of lodgement

This notice was lodged with ASIC on

Date

02/08/2024

[DD/MM/YY]

Insert paragraph 4A only where alternative forms of consideration were offered under the bid.

-
- 4A.** You are entitled, within one month after being given this notice (see paragraph 8), or within 14 days after being given a statement requested under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is later, by notice in writing to the bidder, to elect which of the following forms of consideration will apply to the acquisition of your securities:

Details of alternative terms.

If you do not elect which of the alternative forms of consideration will apply to the acquisition of your securities, the form of consideration that will apply will be:

Set out the terms that will apply

-
- 5.** Under section 661E of the Act, you have the right, within one month after being given this notice (see paragraph 8) or within 14 days after being given a statement requested under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is later, to apply to the Court for an order that the securities not be compulsorily acquired.
-
- 6.** The bidder is entitled and bound to acquire the securities on the terms that applied under the takeover bid immediately before

Tick one box

- this notice was given.
- the end of the offer period.

-
- 7.** Unless the Court otherwise orders, on application made by you under section 661E of the Act within one month after being given this notice (see paragraph 8) or within 14 days after being given a statement under section 661D (as referred to in paragraph 4 of this notice), whichever is the later, the bidder must comply with paragraph 6 of this notice.

-
- 8.** A notice sent by post to you is taken to be given to you 3 days after it is posted.
-

Signature

Name of person signing

Ben Gledhill

Capacity

On behalf of the Regulated Entity named in this document as a director of that entity

Signature

Ben Gledhill

Date signed

02-Aug-2024 11:58

Privacy

The information provided to ASIC in this form may include personal information. Please refer to our privacy policy (www.asic.gov.au/privacy) for information about how we handle your personal information, your rights to seek access to and correct personal information and to complain about breaches of your privacy,

Lodgement

For more information

Web www.asic.gov.au
Need help? www.asic.gov.au/question

Telephone 1300 300 630
