



Not for release to US wire services or distribution in the United States

ASX Announcement

Non-renounceable Entitlement Offer – Closing Date extended

14 September 2020

Sihayo Gold Limited (ASX: SIH – “**Sihayo**”) refers to its non-renounceable entitlement offer of one (1) fully paid ordinary share in Sihayo (**Share**) for every three (3) Shares held by those Shareholders registered at the Record Date at an issue price of \$0.025 per Share (**Offer**) made under a prospectus dated 20 August 2020 (**Prospectus**).

Unless stated otherwise, all defined terms in this announcement have the corresponding meaning set out in the Prospectus.

Sihayo wishes to advise that continued delays have been experienced with Australia Post of up to 10 days. In order to allow every opportunity for shareholders to take up their entitlements, the Closing Date of the Offer has been extended from Monday, 21 September 2020 until **Monday, 28 September 2020**.

The indicative timetable has been revised as follows:

Event	Date
Closing Date of the Offer*	Monday, 28 September 2020
Announcement of results of issue	Thursday, 1 October 2020
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the securities (before noon Sydney time)	Monday, 5 October 2020
Dispatch of holding statements for Shares	Tuesday, 6 October 2020

** The Directors may extend the Closing Date by giving at least 3 Business Days’ notice to ASX prior to the Closing Date.*

This announcement has been authorised for release by the Board of Directors of Sihayo.

For further information please contact:

Daniel Nolan
Director
danny.nolan@sihayogold.com