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ASX Announcement

10 May 2022

Non-Renounceable Entitlement Offer – Extension of Closing Date

Sihayo Gold Limited (**ASX: SIH**) (the **Company**) refers to its pro rata non-renounceable entitlements offer of four (4) fully paid ordinary shares in the capital of the Company (**Shares**) for every five (5) Shares held by eligible shareholders on the record date of 29 April 2022 at an issue price of \$0.004 per Share (**Entitlement Offer**), as announced by the Company on 26 April 2022.

The Company wishes to advise that the Closing Date of the Entitlement Offer has been extended from Friday, 13 May 2022 until **Friday, 20 May 2022**.

The Entitlement Offer timetable has been revised as follows:

Event	Date
Last day to extend the Entitlement Offer closing date*	Tuesday, 17 May 2022
Entitlement Offer closes (unless extended)	5:00pm (AEST) on Friday, 20 May 2022
Securities quoted on a deferred settlement basis from market open	Monday, 23 May 2022
Notification of under subscriptions to ASX and Joint Underwriters (if any)	Wednesday, 25 May 2022
Entitlement Offer Shares issued and holding statements dispatched and lodgement of Appendix 2A	Friday, 27 May 2022
Quotation of the Shares issued under the Entitlement Offer	Monday, 30 May 2022

**The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Shares are expected to commence trading on ASX may vary.*

Further details of the Entitlement Offer, including details on how to accept the offer and key risks associated with an investment in the Company are set out in the Prospectus. Applications for new Shares under the Entitlement Offer may only be made by completing the Entitlement and Acceptance Form which accompanies the Prospectus. Shareholders eligible to participate in the Entitlement Offer should read the Prospectus carefully and consult their professional advisers as necessary.

This announcement has been authorised for release by the Board of Directors.

Enquiries

Any enquiries regarding the Entitlement Offer should be directed to:

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