

18 February 2014

The Manager  
Market Announcements Office  
Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

**Non-Renounceable Entitlement Offer – amended timetable.**

Further to the announcement dated 11 February 2014, the Directors of Sihayo Gold Ltd advise a change to the timetable for the Non-Renounceable Entitlement issue.

Please see revised timetable below.

**Timetable**

<b>Event</b>	<b>Date</b>
Announcement of Entitlement Offer & Appendix 3B	11 February 2014
Lodgement of prospectus with the ASIC	21 February 2014
Lodgement of prospectus with ASX	21 February 2014
Notice sent to optionholders	21 February 2014
Notice sent to shareholders	25 February 2014
'Ex' date	26 February 2014
Record Date for determining shareholder entitlement	4 March 2014
Prospectus sent out to eligible shareholders, Entitlement Offer opens and announcement that dispatch has occurred	6 March 2014
Entitlement Offer closes*	21 March 2014
Shares quoted on a deferred settlement basis	24 March 2014
Notification of under subscriptions to ASX (if any)	25 March 2014
Issue date/Shares entered into Shareholders' security holdings	31 March 2014
Quotation of Shares issued under the Offer *	1 April 2014

\*The Directors may extend the Closing Date by giving at least 6 Business Days notice to ASX prior to the Closing Date. As such the date the Shares are expected to commence trading on ASX may vary.



## **Enquiries**

Any enquiries regarding the Entitlement Offer should be directed to:

### **Danny Nolan**

Company Secretary

+61 427 401198

[sihayo@sihayogold.com](mailto:sihayo@sihayogold.com)

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