



## ASX ANNOUNCEMENT 30 April 2007

### AMENDED APPENDIX 3B

#### RECENT ASX ANNOUNCEMENTS

19 April 2007

[Issue of Placement Shares Complete](#)

16 April 2007

[Secondary Trading Notice](#)

12 April 2007

[Options Offer Prospectus](#)

#### CORPORATE

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South Perth WA 6151

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[www.oropa.com.au](http://www.oropa.com.au)

ABN: 77 009 241 374

#### BOARD OF DIRECTORS

Brian Hurley--	Chairman
Philip Christie--	Director
Rod Murchison--	Non-Executive
	Director
Bruce Tomich-	Non-Executive
	Director

ASX Code: ORP



The Manager  
Company Announcements  
Australian Stock Exchange Limited  
Level 10, 20 Bond Street  
SYDNEY NSW 2000

#### AMENDED APPENDIX 3B

Dear Sirs,

We are resubmitting our Appendix 3B that was originally lodged on the 11 April 2007 covering the issue of up to 12,791,441 listed new options expiring on 31 January 2010 and exercisable at 20 cents each, pursuant to a Prospectus dated 10 April 2007. This amendment is necessary owing to errors contained in our original Appendix 3B.

A total number of 57 applications have been received via the Prospectus totalling 6,611,996 new options for a value of \$34,060.02. The shortfall to the offer is currently being placed by the directors and acceptances of this shortfall should be received by the company later today.

Please find attached a list of the top 20 applications for these new options, along with a Spread of Holdings breakdown for the remaining 37 applications.

Yours faithfully  
**OROPA LIMITED**

**PHILIP C CHRISTIE**  
Director

## ATTACHMENT 'A'

### OROPA LIMITED OPTIONS EXPIRING 31 JANUARY 2010 @ \$0.20

#### TOP 20 LISTING

Page -	1				
	<u>HOLDER NAME</u>	<u>DESIGNATION</u>		<u>UNITS</u>	<u>% OF ISSUED</u>
					<u>*- CURRENT STATUS -*</u>
1	INSIGHT CAP MGNT PL			2,000,000	29.36%
2 *	GANESH INTNL LTD			1,350,000	19.82%
3 *	PAPAMIHAIL GEORGE			670,427	9.84%
4 *	BOLLAM CHRISTOPHER L			481,000	7.06%
5	COLLINS ANTHONY E + A C	COLLINS FAM S/F A/		450,000	6.61%
6	WAFERBELL LTD			446,500	6.55%
7	COLLINS MISHA ANTHONY	COLLINS S/F A/C		442,500	6.50%
8	BERNE NO 132 NOM PL	77987 A/C		221,000	3.24%
9	SCANEAST INTNL LTD			165,000	2.42%
10	MURCHISON RODERICK G			101,408	1.49%
11	JINDABYNE PL	H W DALY FAM A/C		54,241	.80%
12	GEMELLI HLDGS PL			53,000	.78%
13	MERIMONT NOM PL			50,000	.73%
14 *	SIAO EDUARDO			45,000	.66%
15 *	YELLOWMOON GOLD MINES PL			25,202	.37%
16	MURPHY ERIC PETER + K L	MURPHY FAM S/F A/C		22,992	.34%
17	WISEMAN ROY PETER + B A	WISEMAN S/F A/C		22,000	.32%
18	LAZUKIC GEORG			20,000	.29%
19 *	CHIN CHEE			19,295	.28%
20 *	SCHOEP REINDER WILLEM			18,100	.27%
	*** TOP 20 TOTAL ***			<u>6,657,665</u>	<u>97.73%</u>
** ALL HOLDERS INCLUDED		* - DENOTES MERGED HOLDER			

#### SPREAD OF HOLDINGS

<u>SPREAD OF HOLDINGS</u>	<u>HOLDERS</u>	<u>UNITS</u>	<u>% OF ISSUED CAPITAL</u>
NIL HOLDING			
1 - 1,000	14	8,339	.12 %
1,001 - 5,000	11	25,263	.37 %
5,001 - 10,000	5	40,229	.59 %
10,001 - 100,000	16	410,330	6.02 %
100,001 -	<u>10</u>	<u>6,327,835</u>	<u>92.89 %</u>
TOTAL ON REGISTER	<u>56</u>	<u>6,811,996</u>	<u>100.00 %</u>
TOTAL OVERSEAS HOLDERS	3	712,908	10.47 %
ANALYSIS BY LOCATION (EXCLUDES ZERO HOLDERS)			
OVERSEAS	3	712,908	10.47 %
AUSTRALIA :			
ACT	2	27,481	.40 %
NSW	14	2,526,015	37.08 %
VIC	10	1,182,326	17.36 %
QLD	6	738,330	10.84 %
SA	2	4,625	.07 %
WA	19	1,620,311	23.79 %
TAS	0		.00 %
NT	0		.00 %
ADDRESS UNKNOWN	0		.00 %
	<u>56</u>	<u>6,811,996</u>	<u>100.00 %</u>

\*\* ALL HOLDERS INCLUDED

\*\*\* COMMON HOLDERS MERGED INTO ONE HOLDING

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

OROPA LIMITED

ABN

77 009 241 374

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |  |
|---|--|--|
| 1 | +Class of +securities issued or to be issued   | LISTED OPTIONS   |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 12,791,441   |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | OPTIONS EXPIRING 31 JANUARY 2010<br>WITH AN EXERCISE PRICE OF 20 CENTS |

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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<p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	<p>YES</p>								
<p>5 Issue price or consideration</p>	<p>0.005 CENTS PER OPTION</p>								
<p>6 Purpose of the issue          (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>ISSUE OF OPTIONS PURSUANT TO PROSPECTUS DATED 10 APRIL 2007 FOR THE PURPOSE OF RAISING ONGOING WORKING CAPITAL</p>								
<p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p>	<p>30 APRIL 2007</p>								
<p>8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Number</th> <th style="text-align: left;">+Class</th> </tr> </thead> <tbody> <tr> <td>145,349,328</td> <td>ORD</td> </tr> <tr> <td>13,280,376</td> <td>OPTIONS EXP 31 DECEMBER 2007</td> </tr> <tr> <td>12,791,441</td> <td>OPTIONS EXP 31 JANUARY 2010</td> </tr> </tbody> </table>	Number	+Class	145,349,328	ORD	13,280,376	OPTIONS EXP 31 DECEMBER 2007	12,791,441	OPTIONS EXP 31 JANUARY 2010
Number	+Class								
145,349,328	ORD								
13,280,376	OPTIONS EXP 31 DECEMBER 2007								
12,791,441	OPTIONS EXP 31 JANUARY 2010								

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+ See chapter 19 for defined terms.

		Number	+Class
9	Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	2,700,000	EMPLOYEE OPTIONS EXP 31 DECEMBER 2009
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	NO DIVIDEND POLICY	

## Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	
12	Is the issue renounceable or non-renounceable?	
13	Ratio in which the +securities will be offered	
14	+Class of +securities to which the offer relates	
15	+Record date to determine entitlements	
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	
17	Policy for deciding entitlements in relation to fractions	
18	Names of countries in which the entity has +security holders who will not be sent new issue documents  <small>Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.</small>	
19	Closing date for receipt of acceptances or renunciations	

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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- |    |   |  |
|----|---|--|
| 20 | Names of any underwriters   |  |
| 21 | Amount of any underwriting fee or commission  |  |
| 22 | Names of any brokers to the issue   |  |
| 23 | Fee or commission payable to the broker to the issue  |  |
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders   |  |
| 25 | If the issue is contingent on +security holders' approval, the date of the meeting  |  |
| 26 | Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled  |  |
| 27 | If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders |  |
| 28 | Date rights trading will begin (if applicable)  |  |
| 29 | Date rights trading will end (if applicable)  |  |
| 30 | How do +security holders sell their entitlements <i>in full</i> through a broker?   |  |
| 31 | How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?  |  |

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+ See chapter 19 for defined terms.

- 32 How do +security holders dispose of their entitlements (except by sale through a broker)?
- 33 +Despatch date

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

- 34 Type of securities  
(tick one)
- (a)  Securities described in Part 1
- (b)  All other securities  
Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

- 35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders
- 36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over
- 37  A copy of any trust deed for the additional +securities

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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**Entities that have ticked box 34(b)**

38 Number of securities for which  
 +quotation is sought

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39 Class of +securities for which  
 quotation is sought

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40 Do the +securities rank equally in all  
 respects from the date of allotment  
 with an existing +class of quoted  
 +securities?

If the additional securities do not  
 rank equally, please state:

- the date from which they do
- the extent to which they  
 participate for the next dividend,  
 (in the case of a trust,  
 distribution) or interest payment
- the extent to which they do not  
 rank equally, other than in  
 relation to the next dividend,  
 distribution or interest payment

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41 Reason for request for quotation  
 now

Example: In the case of restricted securities, end of  
 restriction period

(if issued upon conversion of  
 another security, clearly identify that  
 other security)

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	Number	+Class
42 Number and +class of all +securities quoted on ASX ( <i>including</i> the securities in clause 38)		

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+ See chapter 19 for defined terms.

**Quotation agreement**

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

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+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:  ..... Date: 30/04/2007  
(Director)

Print name: Philip C Christie.

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+ See chapter 19 for defined terms.