



9 February 2010

Mr M Foy  
Australian Securities Exchange Limited  
2 The Esplanade  
PERTH WA 6000

Dear Matthew

**TRADING HALT REQUEST (ASX CODE: SIH)**

We respectfully request The Australian Securities Exchange (“ASX”) to grant a trading halt in respect to Sihayo Gold Limited’s securities with immediate effect.

The Company is in the process of finalising arrangements for a capital raising. It is expected that the Company will make an announcement to end the trading halt and the Company is not aware of any reason why the trading halt should not be granted by the ASX.

We request for the trading halt to continue until the commencement of normal trading on the second trading day after the trading halt has been imposed or alternatively pending an announcement by the Company.

Please contact our office for further information.

Yours faithfully,  
**SIHAYO GOLD LIMITED**

A handwritten signature in black ink, appearing to read "D Calder", is positioned above the name of the signatory.

**DEAN CALDER**  
Company Secretary