



ASX Announcement

Notification of Shortfall from Rights Issue

Sihayo Gold Limited (Company) confirms that the company's 2:5 Non Renounceable Rights Issue closed at 5pm WST on 29 June 2016.

The Company gives notice of shortfall of subscriptions as follows:

Total number of shares on offer	450,387,266
Total number of share entitlements validly applied for	69,484,266
Total number of additional shares applied for	19,145,206
Total value of shares validly applied for	\$886,294.72
Number of applications received	114
Number of remaining shortfall shares	361,757,794

The directors will now consider the issue of additional shortfall shares to selected investors. Following any allocation of additional shortfall shares the balance of remaining shortfall shares will be placed with Provident Minerals Pte Ltd as per the underwriting agreement.

Daniel Nolan
Company Secretary.
4 July 2016