

ASX ANNOUNCEMENT 12 February 2009

SHARE PLACEMENT

RECENT ASX ANNOUNCEMENTS

9 February 2009 Appendix 3B

30 January 2009 Quarterly Activities Report Ending 31 December 2008

19 January 2009 Blackwood Capital Limited -Funding Package

CORPORATE

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BOARD OF DIRECTORS

Bruce Tomich Philip Christie Misha Collins - Chairman

Non-Executive Director

ASX Code: ORP



Company Announcements Office Australian Stock Exchange Limited 4th Floor, 20 Bridge Street SYDNEY NSW 2000

Dear Sir / Madam,

Notice Given Under Section 708A(5)(e) of the Corporations Act

On 9 February 2009 Oropa Ltd ("the Company") announced that it had authorised the placement of 20,461,539 fully paid ordinary shares ("Shares") with 5,000,000 shares at 2.0 cents each and 15,461,539 shares at 1.3 cents each to raise \$301,000. The 15,461,539 shares had free attaching options issued on the basis of one free option for every two shares held.

The Company is pleased to advise that the placement was successfully concluded and the Shares were issued and allotted on 9 February 2009.

The Shares above are part of a class of securities quoted on ASX and may be subject to a subsequent offer for sale.

The Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act.

The Company issued the Shares above without a disclosure document to investors under Part 6D.2 of the Corporations Act.



The Company, as at the date of this notice, has complied with:

- 1. the provisions of Chapter 2M of the Corporations Act; and
- 2. section 674 of the Corporations Act.

There is no excluded information, as defined in sections 708A(7) and 708A(8) of the Corporations Act, as at the date of this notice

Yours faithfully, **OROPA LIMITED**

PHILIP C CHRISTIE

Director