

ASX Announcement Issue of Shortfall Shares from Rights Issue

The Directors are pleased to announce that the Shortfall Shares from the recent Rights Issue have been allocated as follows:

Lion Selection 1,571,428 shares PT Saratoga Investama Sedaya 28,420,378 shares Provident Minerals Pte Ltd (Underwriter) 36,367,446 shares

Once again the Directors appreciate the continued support of long term major shareholders.

Daniel Nolan Company Secretary. 29 April 2014